

The Evergreen Family of Companies

EVERGREEN HELICOPTERS, INC.

- Fleet Performs Worldwide in Construction, Forestry, Health, Petroleum and Application
- Search and Rescue Operations
- Extensive Heavy Lift Capabilities
- Vertical Replenishment Services

EVERGREEN INTERNATIONAL AIRLINES, INC.

- Contract Carriage of Cargo
- Specialized Scheduled Cargo Service
- Long-term Wet Lease Programs
- Plane-Load Ad-Hoc Charters

EVERGREEN AVIATION GROUND LOGISTICS ENTERPRISES, INC. [EAGLE]

- Aircraft Handling
- Cargo Handling
- Passenger Services

EVERGREEN MAINTENANCE CENTER, INC.

- Major Aircraft Maintenance
- C&D Checks
- Component Overhaul
- Avionics, Sheet Metal and Paint Facilities
- 1,600 Acre Storage Facility
- FAA Approved FAR Part 145 Repair Station with a FAA Class IV Airframe Rating (#ERKR675D)

EVERGREEN AIRCRAFT SALES & LEASING CO.

- Sales and Leasing Aircraft and Spare Parts

SYS-TEMS LOGISTIX, INC.

- International/Domestic Supply Chain Management
- All Levels of Air, Surface, and Ocean Services — Custom Designed to Provide Your Optimum Solution

EVERGREEN AGRICULTURAL ENTERPRISES, INC.

- Owns and Cultivates more than 8,000 Acres in Oregon
- Nursery Division
- Christmas Trees
- Gourmet and Natural Foods

EVERGREEN AVIATION & SPACE MUSEUM AND THE CAPTAIN MICHAEL KING SMITH EDUCATIONAL INSTITUTE

- World Class Nonprofit Museum Featuring more than 75 Aircraft, Howard Hughes' HK-1 Flying Boat the "Spruce Goose", and IMAX® 3D Theater

EVERGREEN HUMANITARIAN AND RELIEF SERVICES, INC.

- Evergreen Humanitarian and Relief Services is a Nonprofit Organization Founded by Delford M. Smith to Expand Evergreen International Aviation's On-going Legacy to Support Local and International Humanitarian and Relief Projects



The Insight Unmanned Aircraft.

EVERGREEN UNMANNED SYSTEMS

A division of Evergreen Helicopters, Inc.

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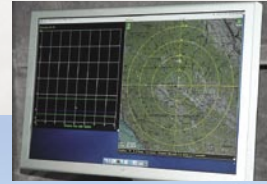
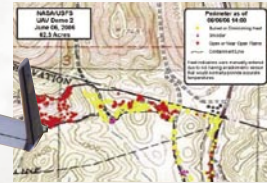
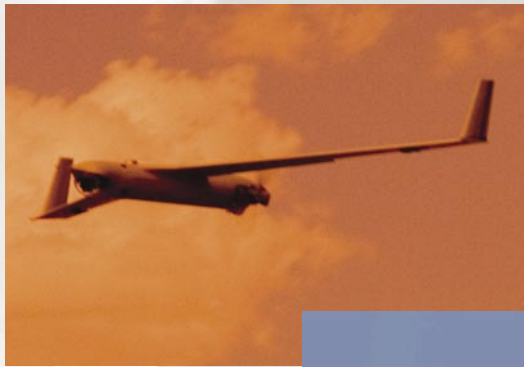
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EVERGREEN UNMANNED SYSTEMS





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Turnkey Operations

- Area Security (ISR)
- Communication Relay
- Counter Narcotics
- Fire Mapping
- Ice Floe Tracking/Monitoring
- Law Enforcement
- Pipeline & Rig Surveillance
- Remote Location Monitor
- Search & Rescue
- Wildlife Monitoring
- and Much More

Evergreen Unmanned Systems (EUS), a division of Evergreen Helicopters, Inc., is a service provider. Our clients trust us to deliver the correct answers and platforms to achieve the desired mission results.

We bring a unique, unbiased legitimacy to the Unmanned Aerial System industry. Evergreen teams with manufacturers to provide the best machine for the mission without trying to adapt a system into something it was not

designed to accommodate.

Evergreen focuses on providing contracts, marketing, personnel, maintenance, assistance in the COA certification process, worldwide logistical support services in remote or congested areas. Evergreen can provide the perfect match for any customer.

Safety

The long standing Evergreen safety record is a cornerstone of the company's success. The FAA and our customers want to

know that operations will be conducted safely and efficiently. We have exceeded this expectation on every mission.

Agility

While Evergreen is a large, diverse company, we have the advantage of experience and support to maintain the agility and responsiveness of a small business. Our close working relationships with manufacturers and customers provide complete solutions for diverse missions.

Quality

Our customers expect the

highest quality deliverables for their investment. Evergreen strives to exceed and excel beyond the expected requirements.

Current technologies allow for persistent, over the horizon, surveillance eliminating the need for manned aircraft in many situations. The missions are conducted with extended loiter times, day or night. Technology has advanced so that UAS are safe and reliable solutions for commercial operations. The systems are agile and can be rapidly

moved with little logistical support. EUS aircraft can be launched and recovered from small austere locations, boats or helipads eliminating the need for a runway.

Insight UAS

The Insight unmanned aircraft is manufactured by Insitu, Inc. Insitu is a pioneer of long range, autonomous, unmanned aircraft. Evergreen and Insitu partner to provide unmanned systems for commercial interests worldwide.